## RADIO RADIO

## CONNECTS CONNEXIONS

## Radio Fact Sheets: Fall 2016



## Average Weekly Reach

## Radio Reaches an impressive $87 \%$ of all Canadians 12+ every week

| Demo: | Avg. Weekly <br> Reach \%: |
| :--- | :---: |
| A12+ | $87 \%$ |
| A12-17 | $\mathbf{7 0 \%}$ |
| A18+ | $88 \%$ |
| A18-34 | $82 \%$ |
| A18-49 | $87 \%$ |
| A25-54 | $90 \%$ |
| M18-34 | $78 \%$ |
| M18-49 | $85 \%$ |
| M25-54 | $89 \%$ |
| F18-34 | $86 \%$ |
| F18-49 | $89 \%$ |
| F25-54 | $92 \%$ |
| A55+ | $89 \%$ |


| Demo: | Avg. Weekly <br> Reach \%: |
| :--- | :---: |
| OMP | $93 \%$ |
| BOUGHT A NEW <br> VEHICLE PST 2 YEARS | $92 \%$ |
| CHILDREN < 12 IN HH | $90 \%$ |
| EDUCATED: UNVERSITY <br> OR POST GRAD | $\mathbf{9 1 \%}$ |
| HHI \$100,000+ | $89 \%$ |
| HOMEOWNER | $91 \%$ |
| WORKED 30+ <br> HOURS/WEEK | $\mathbf{9 2 \%}$ |

TOTAL CANADIAN POPULATION EST. A12+ = 31,509,596

## Average Weekly Reach by Daypart

| DEM0: | BR 5A-10A | DA 10A-3P | DR 3P-7P | EV 7P-1A |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| A12+ | 75\% | 70\% | 70\% | 42\% |  |  |  |
| A12-17 | 51\% | 39\% | 49\% | 33\% |  |  |  |
| A18-34 | 66\% | 62\% | 66\% | 42\% |  | Canadians of all ages |  |
| A18-49 | 75\% | 67\% | 72\% | 42\% |  | listen to Radio 24/7, |  |
| A25-54 | 80\% | 71\% | 76\% | 43\% |  | all Radio's dayparts |  |
| M18-34 | 63\% | 57\% | 62\% | 40\% |  | exposure to the cons |  |
| M18-49 | 73\% | 63\% | 69\% | 41\% |  | Read: Each week fro Radio reaches 70\% of older. |  |
| M25-54 | 79\% | 68\% | 75\% | 43\% |  |  |  |
| F18-34 | 69\% | 68\% | 71\% | 45\% |  |  |  |
| F18-49 | 76\% | 71\% | 74\% | 43\% |  |  |  |
| F25-54 | 81\% | 73\% | 77\% | 44\% |  |  |  |
| A55+ | 78\% | 78\% | 70\% | $43 \%$ |  |  |  |
| DEM0: |  |  | BR 5A-10A |  | DA 10A-3P | DR 3P-7P | EV 7P-1A |
| OMP |  |  | 85\% |  | 70\% | 79\% | 46\% |
| BOUGHT NEW VEHICLE PST 2 YRS |  |  | 82\% |  | 76\% | 79\% | 46\% |
| CHILDREN < 12 IN HH |  |  | 80\% |  | 68\% | 76\% | 39\% |
| EDUCATED: UNIVERSITY OR POST GRAD |  |  | 80\% |  | 72\% | 76\% | 47\% |
| HHI \$100,000+ |  |  | 78\% |  | 68\% | 74\% | 43\% |
| HOMEOWNER |  |  | 81\% |  | 75\% | 75\% | 43\% |
| WORKS 30+ HRS/WK |  |  | 84\% |  | 71\% | 79\% | 44\% |

## Average Time Spent Weekly

## Canadians 12+ Spend Over 16 hours a week with Radio

| Demo: | Weekly Time <br> Spent <br> Listening: <br> Hours |
| :--- | :---: |
| A12+ | 16.6 |
| A12-17 | 6.8 |
| A18+ | 17.3 |
| A18-34 | 13.1 |
| A18-49 | 14.7 |
| A25-54 | 16.0 |
| M18-34 | 14.0 |
| M18-49 | 15.6 |
| M25-54 | 16.9 |
| F18-34 | 12.3 |
| F18-49 | 13.9 |
| F25-54 | 15.2 |
| A55+ | 20.2 |


| Demo: | Weekly Time <br> Spent <br> Listening: <br> Hours |
| :--- | :---: |
| OMP | 14.4 |
| BOUGHT A NEW <br> VEHICLE PST 2 YEARS | 17.4 |
| CHILDREN < 12 IN HH | 14.1 |
| EDUCATED: UNVERSITY <br> OR POST GRAD | 14.4 |
| HHI \$100,000+ | 14.7 |
| HOMEOWNER | 17.8 |
| WORKED 30+ <br> HOURS/WEEK | 17.6 |

## DAILY TIME SPENT AMONG TOTAL US POPULATION BY GENERATION: MILLENNIALS -> RADIO IS STEADY



1. Overall time spent with media increases among older generations, driven by traditional television and radio.
2. Smartphone usage remains high across all generations.

## Contrary to Popular Belief ..... Millennials are Listening to Radio

2017 vs 2013 Avg. Weekly Hours Tuned +28\% or 30,442,219 Avg. Hours / Week 2017 (Jan 1- Sept 3 2017= 35wks) vs. 2013 (Jan 1 - Dec 31 2013= 52wks)

Millennials Born: 1980 - 1996


## EVERY YEAR，THE RADIO AUDIENCE IN CANADA CONTINUES TO GROW

## A18＋WEEKLY REACH：

$$
\begin{aligned}
& \text { 个 25,781,800算 } \\
& \text { 25,719,800 蠋 } \\
& \text { 25,529,600 㟧 } \\
& \text { 25,407,300 岗 }
\end{aligned}
$$

## Radio's Year Long Reach

| DEM0: | SUM 16 | FALL 16 | WIN 17 | SPR 17 |
| :--- | :---: | :---: | :---: | :---: |
| A12+ | $95 \%$ | $95 \%$ | $94 \%$ | $94 \%$ |
| A12-17 | $91 \%$ | $93 \%$ | $93 \%$ | $93 \%$ |
| A18-34 | $93 \%$ | $94 \%$ | $93 \%$ | $93 \%$ |
| A18-49 | $94 \%$ | $95 \%$ | $94 \%$ | $95 \%$ |
| A25-54 | $95 \%$ | $96 \%$ | $95 \%$ | $95 \%$ |
| M18-34 | $92 \%$ | $93 \%$ | $92 \%$ | $92 \%$ |
| M18-49 | $94 \%$ | $95 \%$ | $94 \%$ | $94 \%$ |
| M25-54 | $95 \%$ | $96 \%$ | $95 \%$ | $95 \%$ |
| F18-34 | $94 \%$ | $95 \%$ | $95 \%$ | $95 \%$ |
| F18-49 | $95 \%$ | $95 \%$ | $95 \%$ | $96 \%$ |
| F25-54 | $95 \%$ | $96 \%$ | $95 \%$ | $96 \%$ |
| A55+ | $95 \%$ | $95 \%$ | $94 \%$ | $94 \%$ |
| DE |  |  |  | 9 |

Radio is truly a medium for all seasons! While some media display sharp peaks and valleys in their ability to attract and hold audience attention, Radio's consistent levels of audience reach across all four quarters of the year are a definite plus! Whether your marketing goal is short-term impact or longterm share maintenance, Radio's very stable audience base represents an excellent platform for your brand's message.

| DEMO: | SUM 16 | FALL 16 | WIN 17 | SPR 17 |
| :---: | :---: | :---: | :---: | :---: |
| OMP | 96\% | 97\% | 96\% | 97\% |
| BOUGHT NEW VEHICLE PST 2 YRS | 95\% | 95\% | 94\% | 95\% |
| CHILDREN < 12 IN HH | 93\% | 93\% | 93\% | 93\% |
| EDUCATED: UNIVERSITY OR POST GRAD | 95\% | 96\% | 95\% | 95\% |
| HHI \$100,000+ | 96\% | 96\% | 96\% | 96\% |
| HOMEOWNER | 95\% | 95\% | 95\% | 95\% |
| WORKS 30+ HRS/WK | 96\% | 97\% | 96\% | 97\% |

## Average Daily Reach

Radio Reaches Daily 7 out of 10 Canadians 12+ in Toronto, Montreal, Vancouver, Calgary or Edmonton

| Demo: | Avg. Daily <br> Reach \%: |
| :--- | :---: |
| A12+ | $72 \%$ |
| A12-17 | $61 \%$ |
| A18+ | $67 \%$ |
| A18-34 | $71 \%$ |
| A18-49 | $73 \%$ |
| A25-54 | $65 \%$ |
| M18-34 | $70 \%$ |
| M18-49 | $73 \%$ |
| M25-54 | $68 \%$ |
| F18-34 | $71 \%$ |
| F18-49 | $73 \%$ |
| F25-54 | $74 \%$ |
| A55+ | $72 \%$ |


| Demo: | Avg. Daily <br> Reach \%: |
| :--- | :---: |
| OMP | $\mathbf{7 5 \%}$ |
| BOUGHT A NEW <br> VEHICLE PST 2 YEARS | $\mathbf{7 2 \%}$ |
| CHILDREN < 12 IN HH | $\mathbf{6 7 \%}$ |
| EDUCATED: UNVERSITY <br> OR POST GRAD | $\mathbf{7 3 \%}$ |
| HHI \$100,000+ | $\mathbf{7 3 \%}$ |
| HOMEOWNER | $\mathbf{7 3 \%}$ |
| WORKED 30+ <br> HOURS/WEEK | $\mathbf{7 7 \%}$ |

[^0]
## Average Daily Reach by Daypart

| DEM0: | BR 5A-10A | DA 10A-3P | DR 3P-7P | EV 7 | P-1A |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| A12+ | 43\% | 46\% | 47\% |  | \% |  |  |
| A12-17 | 34\% | 24\% | 34\% |  | \% |  |  |
| A18-34 | 35\% | 39\% | 42\% | 27\% |  | Canadians of all age |  |
| A18-49 | 41\% | 43\% | 47\% | 29\% |  | week. Experienced <br> all Radio's dayparts |  |
| A25-54 | 45\% | 46\% | 50\% | 30\% |  |  |  |
| M18-34 | 36\% | 38\% | 42\% | 27\% |  | exposure to the cons |  |
| M18-49 | 42\% | 43\% | 47\% | 29\% |  | Read: Each day from |  |
| M25-54 | 45\% | 46\% | 50\% | 31\% |  |  |  |
| F18-34 | 35\% | 39\% | 43\% | 27\% |  | Radio reaches 46\% older in Toronto, Mo Calgary and Edmont |  |
| F18-49 | 40\% | 42\% | 47\% | 29\% |  |  |  |
| F25-54 | 44\% | 45\% | 49\% | 29\% |  |  |  |
| A55+ | 47\% | 55\% | 48\% | 29\% |  |  |  |
| DEMO: |  |  | BR 5A-10A | DA 10A-3P |  | DR 3P-7P | EV 7P-1A |
| OMP |  |  | 48\% |  | 43\% | 51\% | 31\% |
| BOUGHT NEW VEHICLE PST 2 YRS |  |  | 44\% |  | 45\% | 48\% | 28\% |
| CHILDREN < 12 IN HH |  |  | 40\% |  | 37\% | 45\% | 24\% |
| EDUCATED: UNIVERSITY OR POST GRAD |  |  | 46\% |  | 44\% | 49\% | 30\% |
| HHI \$100,000+ |  |  | 47\% |  | 43\% | 48\% | 28\% |
| HOMEOWNER |  |  | 45\% |  | 45\% | 48\% | 29\% |
| WORKS 30+ HRS/WK |  |  | 50\% |  | 48\% | 54\% | 32\% |

## Average Time Spent Weekly: Monday-Friday / Weekend

| Demo: | Mon-Fri <br> Weekly <br> Time <br> Spent <br> Listening: <br> Hours | S-SU <br> Weekly <br> Time <br> Spent <br> Listening: <br> Hours |
| :--- | :---: | :---: |
| A12+ | 13.53 | 4.84 |
| A12-17 | 5.25 | 3.11 |
| A18+ | 14.01 | 4.93 |
| A18-34 | 11.12 | 3.66 |
| A18-49 | 12.4 | 4.01 |
| A25-54 | 13.41 | 4.25 |
| M18-34 | 12.03 | 3.92 |
| M18-49 | 13.29 | 4.19 |
| M25-54 | 14.26 | 4.4 |
| F18-34 | 10.28 | 3.44 |
| F18-49 | 11.55 | 3.85 |
| F25-54 | 12.59 | 4.12 |
| A55+ | 15.78 | 5.91 |


| Demo: | Mon-Fri <br> Weekly <br> TTme Spent <br> Listenin: <br> Hours | Sa-Su <br> Weekly <br> TTime Spent <br> Listenin: <br> Hours |
| :--- | :---: | :---: |
| OMP | 11.76 | 4.22 |
| BOUGHT A NEW VEHICLE PST 2 YEARS | 14.23 | 4.7 |
| CHILDREN < 12 IN HH | 11.83 | 3.79 |
| EDUCATED: UNVERSITY OR POST GRAD | 11.51 | 4.31 |
| HHI \$100,000+ | 12.17 | 4.16 |
| HOMEOWNER | 14.43 | 5.04 |
| WORKED 30+ HOURS/WEEK | 14.71 | 4.62 |

Proliferating media options mean Canadians have more and more choices where to spend their media time.
Because Radio is easily available just about everywhere and because Radio may be enjoyed while accessing other media - Radio can capture as much as 16+ hours of tune-in each week, providing many opportunities for your advertising message to make an impact!

## MORE FRAGMENTATION WITH DIGITAL MEDIA

## AVERAGE MONTHLY CHOICES BY DEVICE AMONG ADULTS IN MAY 2016



## AM/FM RADIO HAS THE LOWEST FRAGMENTATION

- Digital has thousands of sites and apps available so users visit more of them.
- Adults are visiting 55 PC sites and using 28 Smartphone apps on average in a month.
- The average adult views 20 television channels and tunes to 7 AM/FM radio stations. These traditional platforms continue to account for the majority of time spent across devices.


## Radio is Everywhere : Weekly Reach \% Monday - Friday

| DEM0: | HOME | VEHICLE | WORK |
| :--- | :---: | :---: | :---: |
| A12+ | $46 \%$ | $69 \%$ | $13 \%$ |
| A12-17 | $30 \%$ | $49 \%$ | $2 \%$ |
| A18+ | $47 \%$ | $70 \%$ | $14 \%$ |
| A18-34 | $29 \%$ | $67 \%$ | $16 \%$ |
| A18-49 | $35 \%$ | $72 \%$ | $18 \%$ |
| A25-54 | $39 \%$ | $76 \%$ | $20 \%$ |
| M18-34 | $26 \%$ | $63 \%$ | $17 \%$ |
| M18-49 | $32 \%$ | $70 \%$ | $20 \%$ |
| M25-54 | $36 \%$ | $75 \%$ | $21 \%$ |
| F18-34 | $31 \%$ | $70 \%$ | $15 \%$ |
| F18-49 | $38 \%$ | $74 \%$ | $17 \%$ |
| F25-54 | $42 \%$ | $77 \%$ | $18 \%$ |
| A55+ | $63 \%$ | $66 \%$ | $8 \%$ |


| DEMO: | HOME | VEHICLE | WORK |
| :---: | :---: | :---: | :---: |
| OMP | 44\% | 80\% | 16\% |
| BOUGHT NEW VEHICLE PST 2 YRS | 45\% | 81\% | 17\% |
| CHILDREN < 12 IN HH | 35\% | 77\% | 17\% |
| EDUCATED: UNIVERSITY OR POST GRAD | 48\% | 77\% | 11\% |
| HHI \$100,000+ | 40\% | 77\% | 14\% |
| HOMEOWNER | 50\% | 74\% | 14\% |
| WORKS 30+ HRS/WK | 40\% | 78\% | 23\% |

Wherever they are, Canadians tune into Radio! This truly mobile medium reaches people at home, on the road, in the workplace, and in numerous other spots where they gather for recreation or for services or shopping - making it an ideal vehicle to deliver your message to on-the-go consumers.

## Radio is Everywhere : Weekly Reach \% Saturday-Sunday

| DEM0: | HOME | VEHICLE | WORK | OTHER |
| :--- | :---: | :---: | :---: | :---: |
| A12+ | $32 \%$ | $40 \%$ | $2 \%$ | $2 \%$ |
| A12-17 | $18 \%$ | $29 \%$ | $1 \%$ | $2 \%$ |
| A18+ | $33 \%$ | $40 \%$ | $2 \%$ | $2 \%$ |
| A18-34 | $18 \%$ | $39 \%$ | $3 \%$ | $2 \%$ |
| A18-49 | $22 \%$ | $41 \%$ | $3 \%$ | $2 \%$ |
| A25-54 | $25 \%$ | $43 \%$ | $3 \%$ | $2 \%$ |
| M18-34 | $17 \%$ | $34 \%$ | $4 \%$ | $2 \%$ |
| M18-49 | $21 \%$ | $38 \%$ | $3 \%$ | $2 \%$ |
| M25-54 | $24 \%$ | $41 \%$ | $3 \%$ | $3 \%$ |
| F18-34 | $19 \%$ | $44 \%$ | $3 \%$ | $2 \%$ |
| F18-49 | $23 \%$ | $45 \%$ | $3 \%$ | $2 \%$ |
| F25-54 | $26 \%$ | $45 \%$ | $3 \%$ | $2 \%$ |
| A55+ | $48 \%$ | $38 \%$ | $2 \%$ | $2 \%$ |


| DEMO: | HOME | VEHICLE | WORK | OTHER |
| :--- | :---: | :---: | :---: | :---: |
| OMP | $29 \%$ | $47 \%$ | $\mathbf{3} \%$ | $2 \%$ |
| BOUGHT NEW VEHICLE PST 2 <br> YRS | $31 \%$ | $46 \%$ | $3 \%$ | $2 \%$ |
| CHILDREN < 12 IN HH | $22 \%$ | $44 \%$ | $2 \%$ | $2 \%$ |
| EDUCATED: UNIVERSITY OR <br> POST GRAD | $34 \%$ | $45 \%$ | $\mathbf{2 \%}$ | $2 \%$ |
| HHI \$100,000+ | $26 \%$ | $44 \%$ | $2 \%$ | $2 \%$ |
| HOMEOWNER | $36 \%$ | $42 \%$ | $2 \%$ | $2 \%$ |
| WORKS 30+ HRS/WK | $27 \%$ | $44 \%$ | $\mathbf{3 \%}$ | $2 \%$ |

Wherever they are, Canadians tune into Radio! This truly mobile medium reaches people at home, on the road, in the workplace, and in numerous other spots where they gather for recreation or for services or shopping - making it an ideal vehicle to deliver your message to on-the-go consumers.


Listened to AM/FM Radio while going to - or doing ....

AM/FM Radio Provides the Soundtrack for the Vast Majority of Trips to Buy Products / Services
-> RECENCY THEORY

Shopping @ Mall or Plaza, 78\% Stopping for Beer, Wine or Liquor, 78\% Grocergy Shopping, 76\% Hardware/Home Improvement Store, 76\%

Fast Food Restaurant, 76\%
Stopping @ Coffee Shop, 76\%
Visiting A Car Dealership, 76\%
Drug Store/ Pharmacy, 76\%
To the Bank, 75\%
To a Movie, 74\%
Picking Up Lottery Tickets, 70\%

## Reach

## Consumers On

the Go -> AM / FM Radio is the KING of the Road

## 77\% P18+ Weekly Listened

 to AM/FM Radio in the Car

AM/FM Radio STILL Dominates In-Car Listening

## Radio STILL Dominates in-Car

 - Even for Millennials A18-34A18-34 -> 52\% OF AUDIO LISTENING ( PAST 24 HRS) IN CAR IS AM/FM RADIO


A35-54 -> 65\% OF AUDIO LISTENING ( PAST 24 HRS) IN CAR IS AM/FM RADIO


## Yes A18-34 are more likely to listen to digital music \& streaming vs A35-54 but AM/FM STILL Dominates

 CONNECTS
## IGNORE ADS OCC/FREQ 18+: RADIO LOWEST MON-FRI EXPOSURE 18+: RADIO \#2



WEEKDAY EXPOSURE ( MON-FRI) A18+:


RADIO RADIO CONNECTS CONNEXIONS

## RADIO COMMERICALS DRIVES SALES

18+ LISTEN TO RADIO :

| RADIO COMMERCIAL MOTIVATION: | LATER THAT SAME DAY | LATER THAT SAME WEEK | MORE THAN A WEEK LATER |
| :---: | :---: | :---: | :---: |
| TO DO A GENERAL INTERNET/ONLINE SEARCH | 92\% | 91\% | 91\% |
| TO VISIT A SPECIFIC WEBSITE | 91\% | 92\% | 92\% |
| TO VISIT A STORE / BUSINESS | 94\% | 92\% | 91\% |
| LOCAL ON AIR DISCUSSION TO ACCESS A WEBSITE | 93\% | 92\% | 92\% |
| LOCAL ON AIR DISCUSSION TO ATTEND AN EVENT | 93\% | 93\% | 93\% |
| LOCAL ON AIR DISCUSSION TO VISIT A STORE / BUSINESS | 93\% | 92\% | 93\% |

How to Read: 92\% of 18+ that listen to radio have done a general internet / online search after hearing a radio ad, later the same day they heard it.

## Media Reach : Weekly : RADIO STABLE

> Every quarter, Nielsen releases an in-depth analysis of media usage across age groups by Americans.
$>$ Within each report, radio reaches over $90 \%$ of adults every week and among Adults 18-34, radio has the highest reach when compared to other media.
> Based upon Nielsen's Comparable Metrics Report, released quarterly, over 90\% of adults across age groups listens to radio every week.

|  | TV |  |  TV CONNECTED <br> RADIO DEVICES |  |  |  | PC |  | SMARTPHONE |  | TABLET |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| DEMO | Q4 2015 | Q4 2016 | Q4 2015 | Q4 2016 | Q4 2015 | Q4 2016 | Q4 2015 | Q4 2016 | Q4 2015 | Q4 2016 | Q4 2015 | Q4 2016 |
| ADULTS | 86\% | 89\% | 93\% | 93\% | 41\% | 44\% | 51\% | 50\% | 73\% | 83\% | 34\% | 37\% |
| A18-34 | 75\% | 79\% | 92\% | 92\% | 50\% | 54\% | 45\% | 44\% | 83\% | 91\% | 42\% | 35\% |
| A35-49 | 89\% | 91\% | 95\% | 95\% | 48\% | 54\% | 57\% | 59\% | 87\% | 96\% | 50\% | 57\% |
| A50+ | 92\% | 94\% | 91\% | 92\% | 31\% | 33\% | 51\% | 49\% | 59\% | 70\% | 19\% | 28\% |

The core purpose of this report is to address three basic concepts equally applicable to all categories of media measurement: how many, how often, and how long.

All of the findings were derived from the best available data in the reporting periods of Sept. 26-Dec. 25, 2016 and Sept. 28-Dec. 27, 2015. As a result, we can compare and align metrics with The Nielsen Total Audience Report, allowing the two reports to be used concurrently to gain a better understanding of trends in the marketplace.

## Radio Reaches Light/Zero Users of other Mediums

For example, many advertisers remain loyal to print, newspapers are waging a tough battle to retain circulation and readership. Many people - especially younger people - don't read the paper at all. Among those who do, most are selective about what sections they read. Using Radio in conjunction with newspaper helps you reach consumers who don't read the paper and strengthens the impact of your message on those who did see the newspaper ad.

How to Read: Radio reaches $91 \%$ of adults 18+ that are light reads of any daily newspaper.

| 18+ Radio Reaches... | Zero | Light | Medium | Heavy |
| :--- | :---: | :---: | :---: | :---: |
| Reads Any Daily Newspaper | $\mathbf{8 7 \%}$ | $\mathbf{9 1 \%}$ | $91 \%$ | $\mathbf{9 1 \%}$ |
| Reads Any Community Newspaper | $\mathbf{8 6 \%}$ | $\mathbf{9 2 \%}$ | $\mathbf{9 2 \%}$ | $\mathbf{9 0 \%}$ |
| Reads Any Magazine | $\mathbf{8 8 \%}$ | $\mathbf{9 1 \%}$ | $\mathbf{9 2 \%}$ | $\mathbf{9 1 \%}$ |
| TV Viewers | $\mathbf{7 9 \%}$ | $\mathbf{8 7 \%}$ | $\mathbf{9 0 \%}$ | $\mathbf{9 0 \%}$ |
| Internet Users | $\mathbf{8 5 \%}$ | $\mathbf{9 1 \%}$ | $\mathbf{9 0 \%}$ | $\mathbf{8 6 \%}$ | CONNECTS CONNEXIONS

# Radio Reaches Consumers Just Prior to Purchase -> Recency Theory 

 AM/FM radio provides the soundtrack for the vast majority of trips to buy products/services.Listened to AM/FM radio while going to-or doing this


## Top 10 Formats : Diary : Market Share \% Fall 2016 : Total Canada

|  | A12+ |  | A18-34 |
| :--- | :---: | :---: | :---: |
| NEWS / TALK | $22.8 \%$ | MAINSTREAM TOP 40 / CHR | $17.5 \%$ |
| HOT ADULT CONTEMPORARY | $12.0 \%$ | HOT ADULT CONTEMPORARY | $15.0 \%$ |
| ADULT CONTEMPORARY | $11.1 \%$ | TODAY'S COUNTRY | $11.2 \%$ |
| MAINSTREAM TOP 40 / CHR | $8.0 \%$ | NEWS / TALK | $9.9 \%$ |
| TODAY'S COUNTRY | $7.3 \%$ | ADULT CONTEMPORARY | $9.0 \%$ |
| MULTI / VARIETY / SPECIALTY | $6.8 \%$ | AOR / MAINSTREAM ROCK | $7.1 \%$ |
| CLASSIC HITS | $5.7 \%$ | MODERN / ALTERNATIVE ROCK | $5.6 \%$ |
| AOR / MAINSTREAM ROCK | $4.6 \%$ | CLASSIC HITS | $4.8 \%$ |
| CLASSIC ROCK | $3.6 \%$ | MULTI / VARIETY / SPECIALTY | $4.2 \%$ |
| CLASSIC COUNTRY | $2.5 \%$ | CLASSIC ROCK | $3.5 \%$ |


|  | A25-54 |  | F25-54 |  | M25-54 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| NEWS / TALK | 15.9\% | HOT ADULT CONTEMPORARY | 18.7\% | NEWS / TALK | 18.7\% |
| HOT ADULT CONTEMPORARY | 15.1\% | ADULT CONTEMPORARY | 14.0\% | HOT ADULT CONTEMPORARY | 11.6\% |
| MAINSTREAM TOP 40 / CHR | 11.1\% | MAINSTREAM TOP 40 / CHR | 13.3\% | AOR / MAINSTREAM ROCK | 9.7\% |
| ADULT CONTEMPORARY | 10.4\% | NEWS / TALK | 12.9\% | MAINSTREAM TOP 40 / CHR | 9.0\% |
| TODAY'S COUNTRY | 7.5\% | TODAY'S COUNTRY | 8.7\% | ADULT CONTEMPORARY | 7.1\% |
| CLASSIC HITS | 6.8\% | CLASSIC HITS | 7.0\% | CLASSIC HITS | 6.5\% |
| AOR / MAINSTREAM ROCK | 6.7\% | MULTI / VARIETY / SPECIALTY | 5.5\% | TODAY'S COUNTRY | 6.5\% |
| MULTI / VARIETY / SPECIALTY | 5.7\% | AOR / MAINSTREAM ROCK | 3.5\% | MULTI / VARIETY / SPECIALTY | 5.8\% |
| CLASSIC ROCK | 4.2\% | MODERN / ALTERNATIVE ROCK | 3.4\% | CLASSIC ROCK | 5.5\% |
| MODERN / ALTERNATIVE ROCK | 4.0\% | CLASSIC ROCK | 2.8\% | SPORTS | 5.4\% |

## How many Radio stations are there in the Canada?

Number of private commercial radio stations reporting financial results, by language of broadcast and frequency band

| Type of radio station | 2011 | 2012 | 2013 | 2014 | 2015 | YOY |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| English-language - AM | 115 | 111 | 109 | 109 | 105 | $-3.7 \%$ |
| French-language - AM | 7 | 6 | 8 | 6 | 7 | $16.7 \%$ |
| Third-language - AM | 12 | 12 | 12 | 12 | 12 | $0.0 \%$ |
| All languages - AM | 134 | 129 | 129 | 127 | 124 | $-2.4 \%$ |
| English-language - FM | 434 | 444 | 454 | 466 | 477 | $2.4 \%$ |
| French-language - FM | 89 | 90 | 89 | 90 | 92 | $2.2 \%$ |
| Third-language - FM | 11 | 12 | 13 | 12 | 11 | $-8.3 \%$ |
| All languages - FM | 534 | 546 | 556 | 568 | 580 | $2.1 \%$ |
| All languages - AM and FM | 668 | 675 | 685 | 695 | 704 | $1.3 \%$ |
| Number of CBC stations | 78 | 78 | 81 | 82 | 69 | $-15.9 \%$ |
| Grand Total | 746 | 753 | 766 | 777 | 773 | $-0.5 \%$ |

Source: CRTC data collection
Types of radio and audio services authorized to broadcast in
Canada, as a percentage of all such services, 2015


## Radio Reaches Weekly....Your TARGET: Retail Clients

| Age 18+ | Radio Total Market <br> Weekly Reach \% |
| :--- | :--- |
| Retail Spending/past year (in-store/on/ine) - \$250+: |  |
| Flowers (for self or as gift for someone else) | 94 |
| Printing of digital photographs at store/online service | 93 |
| Bath and bedding | 92 |
| Cross-border shopping in the United States (any goods or services) | 92 |
| Garden supplies (e.g. seeds, rake) | 92 |
| Music CDs/music download | 92 |
| Children's clothing/shoes | 91 |
| Hair salon | 91 |
| Women's clothing | 91 |
| Women's shoes | 91 |
| Furniture (excluding patio) | 90 |
| Home décor (e.g. window coverings) | 90 |
| Jewellery (incl. watches) | 90 |
| Legal/lawyer's/notary services | 90 |
| Party supplies/costumes | 90 |
| Power tools (e.g. drill) | 90 |
| Sporting goods (any) | 90 |
| Men's clothing | 89 |
| Men's shoes | 89 |
| Purchase of gift certificates/cards | 89 |
| School supplies | 89 |
| Small appliances (e.g. toaster) | 89 |
| Books (excl. textbooks) | 88 |
| Toys/games/novelties | 88 |
|  |  |

## How to Read:

Every week Radio reaches 92\% of Adults 18+ who have spent \$250+ at a Garden Supply store in the past year.

## Radio Reaches Weekly....Your TARGET: Retail Clients

| Age 18+ | Radio Total Market <br> Weekly Reach \% |
| :--- | :---: |
| Retail - Store types shopped - past month: |  |
| Garden stores | 91 |
| Home health care stores (e.g. Shoppers Home Health Care) | 91 |
| Kitchen stores (e.g. Stokes) | 91 |
| Music stores (selling musical instruments/sheet music) | 91 |
| Small local fruits \& vegetables stores/farmers' markets | 91 |
| Carpet/floor covering stores | 90 |
| Cosmetics/skin care stores (e.g. The Body Shop) | 90 |
| Craft supply stores (e.g. Michaels) | 90 |
| Dollar stores | 90 |
| Factory outlet stores/malls | 90 |
| Fashion accessories stores (e.g. Ardene) | 90 |
| Natural/health food stores | 90 |
| Online classified websites (e.g. Kijiji) | $\mathbf{9 0}$ |
| Shopping mall stores | 90 |
| Online music/movie download stores (e.g. iTunes) | $\mathbf{8 9}$ |
| Bulk food stores | $\mathbf{8 9}$ |
| Camera stores and photo/digital finishing | $\mathbf{8 8}$ |
| Online/Internet stores | $\mathbf{8 8}$ |

## How to Read:

Every week Radio reaches 90\% of Adults 18+ who have shopped in the past month at a Carpet / Floor Covering Store.

CONNECTS CONNEXIONS

## Radio Reaches Weekly....Your TARGET: Online Shopping Clients

| Age 18+ | Radio Total Market <br> Weekly Reach \% |
| :--- | :---: |
| Internet Shopping - Stores shopped past year: |  |
| Internet Optical Stores | $\mathbf{9 1}$ |
| Internet Furniture/Appliance Stores | $\mathbf{9 0}$ |
| Internet Home Décor/Improvement Stores | $\mathbf{9 0}$ |
| Internet Pet Stores | $\mathbf{9 0}$ |
| Internet Shoe Stores | $\mathbf{9 0}$ |
| Internet Book Stores (incl. Amazon/eBook Stores) | $\mathbf{8 9}$ |
| Internet Department/Warehouse Stores (incl. Amazon) | $\mathbf{8 9}$ |
| Internet Jewellery Stores | $\mathbf{8 9}$ |
| Internet Office Stores | $\mathbf{8 9}$ |
| Internet Sporting Goods and Athletic Wear Stores | $\mathbf{8 9}$ |
| Internet Clothing Stores | $\mathbf{8 8}$ |
| Internet Food Delivery (excl. grocery) | $\mathbf{8 8}$ |
| Internet Drug Stores | $\mathbf{8 7}$ |
| Internet Electronics Stores (incl. Apple/Dell online stores) | $\mathbf{8 7}$ |
| Internet Grocery Stores (incl. Grocerygateway.com) | $\mathbf{8 6}$ |
| Internet Toy Stores | $\mathbf{8 6}$ |

How to Read:

Every week Radio reaches 91\% of Adults 18+ who have shopped in the past year at an online Optical Store.

## Radio Reaches Weekly: Professional Services




## Radio Reaches Weekly: Beverages

|  | Age 18+ | Radio Total Market Weekly Reach \% |
| :---: | :---: | :---: |
| BEER | Beer - Amount consumed/past 7 days - all locations: |  |
|  | 1-3 | 90 |
|  | 4-6 | 88 |
|  | 7-9 | 88 |
|  | 10-12 | 91 |
|  | More than 12 | 90 |
|  | Beer - Amount consumed/past 7 days - outside of home: |  |
|  | 1-3 | 90 |
|  | 4-6 | 90 |
|  | 7-9 | 88 |
|  | 10-12 | 83 |
|  | More than 12 | 82 |
|  | Beer - Changed brands/past 2 years: |  |
|  | Changed brand | 90 |
|  | Beer consumed by type/past month: |  |
|  | Regular priced domestic beer (excluding microbrewery beers) | 90 |
|  | Value priced domestic beer (excluding microbrewery beers) | 89 |
|  | Light beer | 90 |
|  | Microbrewery/craft beer | 91 |
|  | Imported beer | 90 |
|  | Home brew/ U-Brew | 86 |
|  | Non-alcoholic beer | 89 |
| L | Liquor - Consumption/past month: |  |
|  | Cider (e.g. Strongbow) | 88 |
|  | Coolers/pre-mixed drinks | 90 |
|  | Liqueurs (any) (e.g. Kahlua) | 90 |
|  | Gin | 89 |
|  | Port/sherry | 89 |
|  | Rum | 89 |
|  | Tequila | 89 |
| 1 | Vodka | 89 |
| Q | Rye/Canadian whisky | 90 |
| 0 | Scotch whisky | 90 |
| R | Red wine (any) | 90 |
|  | Rosé wine (any) | 91 |
| \& | Sparkling/champagne (any) | 90 |
|  | White wine (any) | 91 |
| 1 | Canadian wine | 91 |
| N | American wine | 92 |
| E | Australian wine | 92 |
|  | European wine | 91 |
|  | Location purchased wine/past month: |  |
|  | Provincial liquor store | 91 |
|  | Specialty wine store (either in a grocery store or as a stand-alone store) | 90 |
|  | Do-it-yourself wine making store | 91 |
|  | Convenience stores (Alberta and Quebec only) | 86 |
|  | Grocery stores (where available) | 91 |


|  | Age 18+ | Radio Total Market Weekly Reach \% |
| :---: | :---: | :---: |
| c | Coffee/tea consumption - 1+ per day: |  |
| 0 | Regular coffee | 90 |
| $\mathrm{F}_{\mathrm{F}} \mathbf{T}$ | Decaffeinated coffee | 88 |
| F E | Flavoured coffee | 89 |
|  | Regular tea | 89 |
|  | Herbal tea | 90 |
| / | Premium coffee/tea (e.g. Lattes, Frappuccinos) | 88 |
| s | Soft drinks, juice, non-alcoholic Consumption/past month: |  |
| 00 | Milk | 89 |
| F T H | Chocolate milk | 89 |
| E | Fruit drink (e.g. lemonade) | 88 |
| D R | Fruit juice (e.g. orange juice) | 88 |
| R | Sparkling fruit drink/juice | 89 |
| $\begin{array}{ll}\text { I } & \\ \mathrm{N} \\ \mathrm{O}\end{array}$ | Bottled water | 89 |
| K N | Enhanced/flavoured water | 90 |
| s - | Iced tea | 88 |
| A | Energy drinks (e.g. Red Bull) | 85 |
| c | Sports energy drink (e.g. Gatorade) | 87 |
| J 0 | Protein drinks (powder or pre-mixed) | 89 |
| U H | Dairy alternative (e.g. soy, almond milk) | 90 |
| 10 | Tomato/vegetable juice | 89 |
| C 1 | Any Colas | 88 |
| c | Any Diet Colas | 89 |
| 1 | Any Soft Drinks - other than Cola \& Diet Cola | 89 |

## Radio Reaches Weekly: Automotive

|  | Age 18+ | Radio Total Market Weekly Reach \% |
| :---: | :---: | :---: |
|  | Plans to buy a vehicle/next 12 months: |  |
|  | Likely to buy/lease | 90 |
|  | Plans to buy a vehicle - Type plan to buy: |  |
|  | Sedan | 90 |
|  | Sub-compact | 89 |
|  | Sports car | 90 |
|  | Minivan/station wagon | 89 |
|  | Sport utility vehicle | 93 |
| L | Pick-up truck | 87 |
| A | Full-sized van | 72 |
| N | Leased vehicle purchase: |  |
| N | Lease end - Will return | 88 |
| N | Vehicle drive most - Purchase Decision: |  |
| G | Made decision to buy vehicle alone | 90 |
|  | Purchased/leased vehicle/past 2 years: |  |
| 7 | No, not in the past 2 years | 90 |
| B | Yes, purchased new | 91 |
| U | Yes, purchased used | 89 |
| Y | Yes, leased new | 89 |
| $N$ | Yes, leased used | 94 |
| G | Purchased/leased vehicle/past 2 years - Purchase price: |  |
|  | Less than \$10,000 | 86 |
|  | \$10,000 + | 91 |
|  | \$20,000 + | 91 |
|  | \$40,000 + | 91 |
|  | Vehicle drive most - Year: |  |
|  | Any of 2008 or older | 89 |
|  | Any of 2013-2009 | 90 |
|  | Any of 2014 or newer | 89 |


|  | Age 18+ | Radio Total Market Weekly Reach \% |
| :---: | :---: | :---: |
|  | A licensed driver: |  |
|  | Yes | 89 |
|  | KMs driven per year: |  |
|  | 10,000+ | 91 |
|  | Number of HH vehicles: |  |
|  | 2+ | 90 |
|  | Vehicle drive most - Make: |  |
|  | Buick | 88 |
|  | Cadillac | 88 |
|  | Chevrolet | 90 |
|  | Chrysler | 94 |
|  | Dodge | 89 |
|  | Ford | 89 |
|  | GMC | 90 |
|  | Jeep/Eagle | 92 |
| U | Lincoln | 89 |
| R | Acura | 88 |
| R | Audi | 94 |
| N | BMW | 87 |
| T | Honda | 90 |
|  | Hyundai | 90 |
| VEHICLE | Infiniti | 96 |
|  | Kia | 89 |
|  | Lexus | 92 |
|  | Mazda | 89 |
|  | Mercedes-Benz | 94 |
|  | Mitsubishi | 90 |
|  | Nissan | 90 |
|  | Subaru | 86 |
|  | Suzuki | 90 |
|  | Toyota | 89 |
|  | Volkswagen | 90 |
|  | Volvo | 91 |
|  | Vehicle drive most - Type: |  |
|  | Sedan | 89 |
|  | Sub-compact | 90 |
|  | Sports car | 86 |
|  | Minivan/station wagon | 90 |
|  | Sport utility vehicle | 91 |
|  | Pick-up truck | 89 |
|  | Full-sized van | 80 |


|  | Age 18+ | Radio Total Market Weekly Reach \% |
| :---: | :---: | :---: |
| MAINLTENANCL | Recent Service - Location done - Gas Station/Service Centres: |  |
|  | Collision repair/body work | 88 |
|  | Oil change/lube | 90 |
|  | Paint job | 87 |
|  | Performance enhancement (any) | 88 |
|  | Repair brakes | 91 |
|  | Repair transmission | 90 |
|  | Replace muffler/shocks | 92 |
|  | Replace tires | 89 |
|  | Replace windshield | 88 |
|  | Rust protection | 92 |
|  | Tune up | 91 |
|  | Other major repair job (over \$200) | 91 |
|  | Recent Service - Location done - Car |  |
|  | Collision repair/body work | 89 |
|  | Oil change/lube | 90 |
|  | Paint job | 89 |
|  | Performance enhancement (any) | 88 |
|  | Repair brakes | 90 |
|  | Repair transmission | 92 |
|  | Replace muffler/shocks | 90 |
|  | Replace tires | 90 |
|  | Replace windshield | 91 |
|  | Rust protection | 90 |
|  | Tune up | 90 |
|  | Other major repair job (over \$200) | 89 |
|  | Recent Service - Location done - Specialty Shop: |  |
|  | Collision repair/body work | 91 |
|  | Oil change/lube | 91 |
|  | Paint job | 92 |
|  | Performance enhancement (any) | 86 |
|  | Repair brakes | 90 |
|  | Repair transmission | 89 |
|  | Replace muffler/shocks | 89 |
|  | Replace tires | 91 |
|  | Replace windshield | 90 |
|  | Rust protection | 91 |
|  | Tune up | 90 |
|  | Other major repair job (over \$200) | 89 |

$R$

## Radio Reaches Weekly: Restaurants

|  | Age 18+ | Radio Total Market Weekly Reach \% |
| :---: | :---: | :---: |
| Types visited - 1+ times a month: |  |  |
| C | Breakfast style restaurant (e.g. Cora) | 90 |
|  | Specialty burger restaurants (e.g. Five Guys) | 87 |
|  | Chicken restaurants | 90 |
|  | Food court outlets at a shopping mall | 88 |
|  | Ice cream/frozen yogurt restaurants | 85 |
|  | Asian restaurants | 88 |
|  | Italian restaurants | 88 |
|  | Mexican/Burrito-style restaurants | 87 |
|  | Other ethnic restaurants (e.g. Greek) | 85 |
|  | Pizza restaurants | 88 |
|  | Seafood/Fish \& Chips restaurants | 89 |
|  | Steakhouse (e.g. The Keg) | 90 |
|  | Submarine/sandwich restaurants | 88 |
|  | Fast casual restaurants (e.g. Panera Bread, etc.) | 88 |
|  | Casual/family dining restaurants (e.g. East Side Mario's) | 91 |
|  | Formal dine-in restaurants | 90 |
|  | Pub restaurants | 88 |
| P | Sports bars | 87 |
| R | Spending/past month: |  |
| F | For business \$1+ | 90 |
| 1 | For business \$100+ | 90 |
| L | For pleasure/personal \$1+ | 89 |
| E | For pleasure/personal \$100+ | 90 |
|  | Method of Ordering Food/past month: |  |
|  | Take Out | 89 |
|  | Home Delivery | 89 |
|  | Eat In Restaurant | 89 |
|  | Drive Through | 89 |
|  | Online/Internet food delivery service (excluding groceries) | 88 |
|  | Lifestyle Statements - Agree: |  |
|  | 1 like to try new places to eat | 88 |
|  | 1 lead a fairly busy social life | 88 |
|  | I enjoy being extravagant/indulgent | 88 |
|  | I consider myself to be sophisticated | 88 |
|  | I am interested in learning about different cultures | 88 |




NUMERIS RTS SPRING 2017: A18+ M-SU 7-DAY CUME TOTAL CANADA


## Radio Reaches Weekly: Food / Candy + Pets in HH

| Age 18+ | Radio Total Market Weekly Reach \% |
| :---: | :---: |
| Candy and Snacks - Consumption/past month: |  |
| Boxed chocolates | 88 |
| Chewing gum/bubble gum | 90 |
| Chocolate bars/candy bars | 89 |
| Cookies (store bought ready to eat) | 89 |
| Crackers | 89 |
| Energy/power bars | 87 |
| Granola bars | 89 |
| Hard candies/mints and chewy candies | 89 |
| Ice cream \& ice treat products | 89 |
| Peanuts and nuts | 90 |
| Popcorn | 89 |
| Potato chips/corn \& tortilla chips | 89 |
| Pretzels | 90 |
| Rice cakes | 89 |
| Foods - Used/past 30 days: |  |
| Butter | 88 |
| Ice cream/Ice treat products | 89 |
| Yogurt | 89 |
| Cream cheese | 89 |
| Hard cheese (e.g. Cheddar, Brick, Mozzarella) | 89 |
| Processed cheese | 89 |
| Soft cheese (e.g. Brie, Camembert) | 89 |
| Foods - Healthier Lifestyle Purchase Habits/past 7 days: |  |
| Purchased fresh prepared dinners from supermarket (e.g. BBQ chicken) | 89 |
| Purchased frozen meals | 88 |
| Purchased gluten-free products | 89 |
| Purchased low carbohydrate food | 88 |
| Purchased low fat/light food | 90 |
| Purchased organic fruits and vegetables | 90 |
| Purchased organic meat | 89 |
| Purchased other organic food items | 90 |
| Purchased soy-based food | 88 |
| Lifestyle Statements - Agree: |  |
| I would like to eat healthy foods more often | 89 |
| I like to cook | 89 |
| I consider myself to be sophisticated | 88 |
| I am interested in learning about different cultures | 88 |
| I am careful of what I eat in order to keep my weight under control | 89 |
| Vegetarianism is a healthy option | 88 |
| I consider it important to vote in elections | 89 |

NUMERIS RTS SPRING 2017: A18+ M-SU 7-DAY CUME TOTAL CANADA

| Age 18+ | Radio Total Market <br> Weekly Reach \% |
| :--- | :--- |
| Pets - Type of pets in HH: |  |
| Bird(s) | $\mathbf{8 9}$ |
| Cat(s) | $\mathbf{8 8}$ |
| Dog(s) | $\mathbf{8 9}$ |
| Fish | $\mathbf{8 9}$ |
| Consumer Statements - Agree: | $\mathbf{8 9}$ |
| New and improved on packages is just an advertising gimmick | $\mathbf{8 9}$ |
| Premium priced brands are generally worth the extra money | $\mathbf{8 9}$ |
| I offer recommendations of products/services to other people | $\mathbf{8 8}$ |
| Advertising is an important source of information to me | $\mathbf{8 9}$ |
| I am very concerned about the nutritional content of food products I buy | $\mathbf{8 9}$ |
| I prefer low-calorie or light foods and drinks | $\mathbf{8 8}$ |
| Most new products are worth a try | $\mathbf{8 9}$ |
| I like to try new and different products | $\mathbf{8 8}$ |
| If I see something interesting in a store, I will usually buy it on impulse | $\mathbf{8 9}$ |
| It's important to buy products from socially-responsible/environmentally-friendly companies | $\mathbf{8 9}$ |
| Once I find a brand I like, I stick with it | $\mathbf{8 8}$ |
| I am willing to pay more for eco-friendly products | $\mathbf{8 8}$ |
| When I make a purchase, I often spend more than I thought I would | $\mathbf{8 9}$ |
| I am willing to pay a little extra to save time shopping | $\mathbf{8 8}$ |
| When I buy products I am looking for convenience, not price | $\mathbf{8 9}$ |
| I compare grocery prices at different stores | $\mathbf{8 9}$ |
| I value companies who give back to the community | $\mathbf{8 9}$ |
| I have tried a product/service based on a personal recommendation | $\mathbf{8 8}$ |
| I prepare a grocery list before doing my shopping | $\mathbf{8 8}$ |
| My friends' opinions are an important source of information for me |  |
| Free-trial/product samples can influence my purchase decisions |  |
| I am more of a spender than a saver |  |
|  |  |

## Radio Reaches Weekly: Personal Care

| Age 18+ | Radio Total Market Weekly Reach \% |
| :---: | :---: |
| Care Items used/past 7 days: |  |
| Acne products | 87 |
| Anti-aging creams | 91 |
| Body wash | 88 |
| Denture cleaners | 87 |
| Deodorants/anti-perspirants | 89 |
| Electric toothbrush | 90 |
| Facial cleansers | 89 |
| Facial moisturizers | 90 |
| Hair removal products | 88 |
| Hairstyling gel/spray | 90 |
| Hand/body lotion | 89 |
| Men's/women's razor/shaver | 89 |
| Mouthwash, rinse and/or breath fresheners | 88 |
| Shampoo/hair conditioner | 89 |
| Shaving creams/gels | 88 |
| Care Items used/past 30 days: |  |
| Adhesive bandages | 89 |
| Analgesic lotions/rubs for muscle pain | 89 |
| Antacids \& stomach settling products | 90 |
| Anti-nauseant/motion sickness remedies | 87 |
| Cold/cough/sinus remedies | 88 |
| Condoms/contraceptives | 87 |
| Contraceptives (prescription) | 89 |
| First aid ointments/creams | 89 |
| Headache remedies/pain relievers | 89 |
| Natural remedies | 88 |
| Seasonal usage of allergy/sinus medication | 90 |
| Sleeping tablets | 89 |
| Smoking cessation patches/gum | 89 |
| Home hair colour | 92 |
| Home teeth whitening products | 89 |
| Shavers used/past 7 days: |  |
| Disposable | 89 |
| Non-disposable | 88 |
| Electric dry shaver | 88 |
| Skin Protectant used/past 12 months: |  |
| Insect repellent (any) | 90 |
| Self tanning creams/foams | 89 |
| Sunscreen (any SPF) | 89 |


| Age 18+ | Radio Total Market Weekly Reach \% |
| :---: | :---: |
| Perfume purchased/past year: |  |
| For self | 89 |
| As a gift | 90 |
| Cosmetics Products - Amount spent/past 30 days: |  |
| \$10-\$19 | 91 |
| \$20-\$49 | 91 |
| \$50-\$99 | 92 |
| \$100 or more | 90 |
| Diet Control Treatment - Types used/past year: |  |
| Diet pills | 89 |
| Weight control drinks/mixes | 89 |
| Exercise | 90 |
| Monitor diet | 89 |
| Nutritionist | 92 |
| Jenny Craig | 97 |
| Weight Watchers | 92 |
| Vitamins, supplements and medication taken/past 7 days: |  |
| Herbal supplements (e.g. Echinacea) | 90 |
| Minerals (e.g. Iron, Zinc) | 90 |
| Vitamins (e.g. Multi-vitamin) | 89 |
| Medication for chronic condition | 89 |
| Consumer Statements - Agree: |  |
| New and improved on packages is just an advertising gimmick | 89 |
| Premium priced brands are generally worth the extra money | 89 |
| I offer recommendations of products/services to other people | 89 |
| Advertising is an important source of information to me | 88 |
| Most new products are worth a try | 88 |
| I like to try new and different products | 89 |
| If I see something interesting in a store, I will usually buy it on impulse | 88 |
| Once I find a brand I like, I stick with it | 89 |
| I am willing to pay more for eco-friendly products | 88 |
| When I make a purchase, I often spend more than I thought I would | 88 |
| When I buy products I am looking for convenience, not price | 88 |
| I value companies who give back to the community | 89 |
| I have tried a product/service based on a personal recommendation | 89 |
| My friends' opinions are an important source of information for me | 88 |
| Free-trial/product samples can influence my purchase decisions | 89 |
| I am more of a spender than a saver | 88 |

## Radio Reaches Weekly: Health Care

| Age 18+ | Radio Total Market Weekly Reach \% |
| :---: | :---: |
| Involved in decisions concerning the care of aging parents: |  |
| Yes | 91 |
| Health Care Providers visited/past year: |  |
| Acupuncturist | 90 |
| Chiropractor | 89 |
| Cosmetic surgeon | 91 |
| Homeopath/naturopath | 91 |
| Massage therapist | 91 |
| Optometrist/ophthalmologist | 90 |
| Osteopath | 92 |
| Physiotherapist | 90 |
| Podiatrist/chiropodist | 91 |
| Private clinic/hospital in Canada not paid for by health care | 86 |
| Private clinic/hospital in USA (any) | 89 |
| Private nurse (in-home care) | 89 |
| Health Care Products - Own: |  |
| Hearing aid | 87 |
| Insulin pump | 93 |
| Mobility assistance aids (e.g. walker) | 83 |
| Orthopedic insole | 89 |
| Orthopedic supports and/or braces | 89 |


| Age 18+ | Radio Total Market Weekly Reach \% |
| :---: | :---: |
| Dental Services done/past year: |  |
| Braces/orthodontics | 89 |
| Dental procedure | 89 |
| Teeth whitening | 87 |
| Optical/Eyewear - Usage: |  |
| Glasses | 89 |
| Contact lenses | 92 |
| Both glasses and contact lenses | 87 |
| Optical/Eyewear - Spending/past 12 months: |  |
| \$1+ | 89 |
| \$100+ | 90 |
| Optical/Eyewear - Laser Eye Surgery: |  |
| Likely to consider | 88 |
| Have had | 90 |
| Esthetic Services done/past year: |  |
| Salon/spray tanning | 91 |
| Tattooing | 85 |
| Piercing | 83 |
| Hand and foot care | 91 |
| Massage | 91 |
| Waxing | 90 |
| Facials/cosmetics | 91 |
| Body scrubs/wraps | 92 |
| Laser hair removal | 89 |


| Age 18+ | Radio Total Market Weekly Reach \% |
| :---: | :---: |
| Work - Time spent commuting - By car: |  |
| 1+ minutes | 91 |
| 16+ minutes | 91 |
| 31+ minutes | 92 |
| 46+ minutes | 90 |
| Work - Number of people in car while driving to work: |  |
| 1 (myself alone) | 91 |
| 2 people | 91 |
| 3 people | 89 |
| 4 or more people | 80 |
| Work - Time spent commuting - By public transit: |  |
| Don't commute to work by public transit | 90 |
| 1+ minutes | 87 |
| 16+ minutes | 87 |
| 31+ minutes | 87 |
| 46+ minutes | 88 |
| Work - Own home based or other type of business: |  |
| Home based business | 90 |
| Small business with under 20 employees | 92 |
| Business with 20 or more employees | 90 |
| Work - Number of people employed - At location: |  |
| 1-4 | 89 |
| 5-9 | 89 |
| 10-24 | 89 |
| 25-49 | 88 |
| 50-99 | 89 |
| 100-249 | 91 |
| 250-499 | 89 |
| 500 or more | 92 |
| Work - Number of people employed - Total Canada: |  |
| 1-4 | 90 |
| 5-9 | 88 |
| 10-24 | 90 |
| 25-49 | 88 |
| 50-99 | 90 |
| 100-249 | 88 |
| 250-499 | 88 |
| 500 or more | 90 |
| Life Events - Happened/past 2 years: |  |
| Complete high school | 80 |
| Complete college/university | 84 |
| Retire | 90 |
| Lose job or be laid off | 89 |
| Change job/career | 88 |
| Lifestyle Statements - Agree: |  |
| I worry about not having enough money to retire | 89 |
| I generally achieve what I set out to do | 89 |
| I have difficulty trying to balance my work and family/personal life | 88 |


| Age 18+ | Radio Total Market Weekly Reach \% |
| :---: | :---: |
| Work - Business purchases - Value: |  |
| Less than \$2,000 | 89 |
| \$2,000+ | 90 |
| \$5,000+ | 91 |
| \$25,000+ | 91 |
| \$50,000+ | 91 |
| Work - Business purchases - Involved in decision to buy: |  |
| Advertising/communication services | 90 |
| Business travel | 91 |
| Computer hardware/software | 90 |
| Computer online/Internet services | 91 |
| Convention arrangements | 92 |
| Corporate events/team building | 90 |
| Courier services | 91 |
| Employee education/training | 90 |
| Handheld communications devices | 91 |
| Office equipment (e.g. photocopier, fax) | 91 |
| Office food catering | 91 |
| Office furniture | 91 |
| Office supplies | 90 |
| Office telephone systems/long distance service | 90 |
| Payroll services | 90 |
| Personnel agencies | 92 |
| Professional services | 92 |
| Security services (any) | 91 |
| Tools/equipment rental or purchases | 90 |
| Work - Business Trips/past 12 months - 1+: |  |
| By air | 91 |
| By bus | 89 |
| By car | 91 |
| By ferry service | 90 |
| By rail | 94 |
| Work - Business Trips/past 12 months - 3+: |  |
| By air | 93 |
| By bus | 90 |
| By car | 92 |
| By ferry service | 79 |
| By rail | 89 |
| Work - Business Trips/past 12 months - Nights spent: |  |
| 1 or more | 90 |
| 6 or more | 90 |
| 11 or more | 91 |


[^0]:    TOTAL METER CTRL POPULATION EST. A12+ = 13,688,000 OR 43\% OF CANADA'S EST. TOTAL 12+ POPULATION

